

INVESTOR FORUM

Terms for Our Current Capital Raise - Equity

Company Information:

Name: Paul Rider
Email: paul@be-salt.com
Company: SALT
Mentor: Wes Lyons

Overall:

Valuation:

Pre-Money Valuation: \$11,000,000
Raising: \$1,000,000
Post-Money Valuation: \$12,000,000

Description of Security:

Type of Security Common Stock

Liquidation Preference: None

Minimum Investment: 50,000

Ownership Post-Raise (fully diluted):

Founders and Management: 75

Investors in previous rounds: 17

Investors in this round: 8

Total: 100%