

INVESTOR FORUM II

Terms for Our Current Capital Raise - Convertible Note

Company Information:

Name:	Jaclyn Kohlhepp
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Company:	The Rez Rev, LLC
Mentor:	Wade Myers

Current Cap Table (fully diluted):

Founders and Management:	99.5%
Investors in previous rounds:	.5%
Total:	100%

Total Target Raise:

Principal:	1,000,000.00
Annual Interest Rate:	0%
Disposition of Interest at Conversion:	0%
Conversion Discount:	20%
Conversion Cap:	5,000,000.00
Minimum Raise to Trigger Conversion:	2,000,000.00
Minimum Investment / Note Amount:	25,000.00

Anticipated Next Round:

Security	Series A
Liquidation Preference	1x
Target Raise	2,000,000.00
Anticipated Timing of Next Round:	6-2023

USD (US Dollar)		2022	2023	2024	2025	2026
INCOME STATEMENT SUMMARY	REVENUE	63,009	2,558,141	11,451,199	28,809,329	59,944,876
	Direct Costs	21,371	742,455	3,083,571	7,456,839	14,915,346
	Gross Margin	41,638	1,815,685	8,367,629	21,352,490	45,029,530
	Operating Expenses	423,972	3,650,189	8,680,272	18,033,931	31,572,914
	Operating Income (Loss)	(382,334)	(1,834,503)	(312,644)	3,318,559	13,456,615
	Other Income	811	4,068	3,049	10,652	51,223
	Income Taxes	-	-	-	-	-
	NET INCOME (Loss)	(381,523)	(1,830,435)	(309,595)	3,329,211	13,507,838
	EBITDA (Loss)	(382,334)	(1,834,503)	(312,644)	3,318,559	13,456,615
	%	-606.8%	-71.7%	-2.7%	11.5%	22.4%
BALANCE SHEET SUMMARY	Current Assets	676,517	1,103,106	1,154,704	5,207,376	19,847,143
	Fixed Assets, Net	-	-	-	-	-
	Total Other Assets	-	-	-	-	-
	ASSETS	676,517	1,103,106	1,154,704	5,207,376	19,847,143
	Current Liabilities	38,356	299,159	664,365	1,389,217	2,521,146
	Long-Term Liabilities	1,009,183	5,404	1,392	-	-
	Equity	(371,023)	798,543	488,948	3,818,159	17,325,997
LIABILITIES AND EQUITY	676,517	1,103,106	1,154,704	5,207,376	19,847,143	
CASH FLOW SUMMARY	Cash From (For) Operating Activities	(346,437)	(1,569,834)	55,397	4,056,704	14,640,813
	Cash From (For) Investing Activities	-	-	-	-	-
	Cash From (For) Financing Activities	1,012,454	1,996,423	(3,798)	(4,032)	(1,046)
	Net Increase (Decrease) In Cash	666,017	426,589	51,599	4,052,671	14,639,767
	CASH AND CASH EQUIVALENTS - END	676,517	1,103,106	1,154,704	5,207,376	19,847,143